

YATRA CAPITAL

The First Euronext, Amsterdam listed Company investing in Indian Real Estate.

Yatra Capital Limited is pleased to announce its Second Annual General Meeting of the Members.

5 September 2008 at 11:00 am

The full text of the agenda and proxy forms may be obtained free of charge from the ABN AMRO Service Desk, Equity Capital Markets/Coporate Actions, tel.:+31(0) 20 383 6707 (email:prospectus@nl.abnamro.com). The above-mentioned documents will also be available with Minerva Fund Administration Limited, tel: +44(0)1534702877 and on the company website www.yatracapital.com.

Attendance instructions

If you wish to attend the meeting or wish to exercise your voting rights, you are requested to contact your bank or broker, whereby you request your bank or broker to send a confirmation on your behalf to ABN AMRO Bank N.V. The written confirmation should be received by ABN AMRO Bank N.V., no later than by 5:00 p.m. Central European Time on 3 September 2008.

The AGM will be held at the offices of Minerva Fund Administration Limited, PO Box 218, 43/45 La Motte Street, St Helier, Jersey JE4 8SD. Tel:+44(0)1534702877. Email:james.lynch@minerva-trust.com.

If you wish to obtain any further information please contact Mr. James Lynch at Minerva on the above mentioned number.

14 August, 2008