

YATRA CAPITAL

December 7, 2016

Compulsory Redemption – I Clarification for Investor Information

The Board of Yatra Capital Limited (“the Company”) wishes to inform its shareholders that the Company has successfully completed the first round of compulsory redemption of its shares as announced on 19 September 2016 and that the entire proceeds for redemption of 1,410,437 shares have been remitted by the listing agent to all banks/custodians on 30 September 2016.

The Company wishes to clarify for the assistance of investors that it regards the funds remitted by the listing agent to be a return of capital as opposed to a distribution of profits. Each shareholder should consult their tax advisor for the treatment of this transaction in respect of their own personal circumstances.

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