

YATRA CAPITAL

December 18, 2017

Compulsory Redemption – II Clarification for Investor Information

The Board of Yatra Capital Limited (“the Company”) wishes to inform its shareholders that the Company has successfully completed the second round of compulsory redemption of its shares as announced on 30 November 2017 and that the entire proceeds for redemption of 1,375,516 shares have been remitted by the listing agent to all banks/custodians on 12 December 2017.

The Company wishes to clarify for the assistance of investors that it regards the funds remitted by the listing agent to be a return of capital as opposed to a distribution of profits. Each shareholder should consult their tax advisor for the treatment of this transaction in respect of their own personal circumstances.

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