

# YATRA CAPITAL

04 June 2020

## **Return of capital – Compulsory Redemption process**

Yatra Capital Limited (in Liquidation) (the “Company” or “Yatra”) announces a return of capital of approximately EUR 8 million under the compulsory redemption process, as approved by its board of directors in its meeting held on 3<sup>rd</sup> June 2020. In order to effect this return of capital under the compulsory redemption process, the board of directors wishes to redeem a total of 1,805,869 ordinary shares in the Company (“Ordinary Shares”) at the prevailing published NAV per Ordinary Share of the Company as of 31 March 2019, being EUR 4.43 per share. Subsequent to the payout to shareholders, the number of Ordinary Shares in issue will be reduced to 283,832 from the current 2,089,701. A final return of capital will be conducted at the termination of the liquidation process of the Company.

The expected timetable for the capital repayment is as follows:

11 June 2020 : ex-date

12 June 2020 : record date for the capital repayment

16 June 2020 : payment date

Shareholders holding their Ordinary Shares through a nominee or bank/broker will be informed by their respective service provider. If the number of Ordinary Shares held by a shareholder is not exactly divisible, the number of shares redeemed will be rounded up or down, depending on the particular contractual arrangements between the bank or broker and the shareholder, in order to avoid fractional entitlements.

### **Enquiries to:**

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