

# YATRA CAPITAL

## **Monthly statement October 2012 : Yatra Capital Limited**

This statement concerns the monthly statement as referred to in article 50, paragraph 2, of the Decree on the supervision of market conduct of financial undertakings (*Besluit Gedragstoezicht financiële ondernemingen Wft*) by Yatra Capital Limited ("Yatra Capital").

### **Total value of investments**

Yatra Capital has subscribed for 1,250,000 Class A and 1,687,865 Class B shares of \$0.01 each ("Class A and B Shares") in the share capital of K2 Property Limited, Mauritius at a price of \$ 100/- per share. The consideration for the subscription will be satisfied by the payment of € 212,132,319 (96,525,096+115,607,223).

### **Overview of the composition of the investments**

K2 Property Limited, subsidiary of Yatra Capital Limited has completed a transaction for €15.88 million for an enterprise Joint Venture with a local developer in Pune, for a portfolio of residential developments.

K2 Property Limited, subsidiary of Yatra Capital Limited has acquired Eredene Mauritius Limited whereby Yatra added 3 investments into its portfolio

- City Centre Mall in Nashik for € 10.50 mn.
- Residential Project in Indore for € 7.90 mn.
- Retail led mixed use project in Indore for € 9.97 mn.

K2 Property Limited through Barclays Capital Mauritius Limited, under the FII route, has participated in a preferential allotment of equity shares of The Phoenix Mills Limited (a company listed on the Indian stock exchanges) for a consideration of € 3.73 million.

K2 Property Limited, subsidiary of Yatra Capital Limited has completed a Joint Venture transaction and paid € 17.05 million for a Retail Mall investment in Pune.

K2 Property Limited, subsidiary of Yatra Capital Limited has completed a Joint Venture transaction for € 4.58 million and has paid € 4.58 million for a Hospitality mall development in Pune. The business plan for this investment has now been changed to a residential development.

K2 Property Limited, subsidiary of Yatra Capital Limited has completed a Joint Venture transaction and paid € 4.04 million for a retail development in Agra. The Business plan for this investment is under review.

K2 Property Limited has completed a Joint Venture transaction for €6.43 million and disbursed €5.11 million for a Retail Mall investment in Bhavnagar.

K2 Property Limited, subsidiary of Yatra Capital Limited has completed a joint venture transaction and paid €20.28 million for an IT SEZ development in Batanagar Kolkata.

#### **Yatra Capital Limited**

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K2 Property Limited, subsidiary of Yatra Capital Limited has completed a joint venture transaction and paid € 16.68 million for an IT SEZ development in Bantala Kolkata.

K2 Property Limited, subsidiary of Yatra Capital Limited has completed a joint venture and paid € 28.06 million for a residential development in Bangalore.

K2 Property Limited, subsidiary of Yatra Capital Limited has completed an enterprise joint venture with a Hyderabad based developer having committed € 10.13 million and paid € 10.13 million for an 26.05% equity stake.

K2 Property Limited, subsidiary of Yatra Capital Limited has completed a joint venture with Jalan Intercontinental Hotels Pvt Limited for € 4.64 million for a Hospitality development in Kolkata, for which € 4.64 million has been paid up to date.

## **Total number of issued and outstanding shares**

The total number of issued and outstanding shares in Yatra Capital amounts to 21.42 million ordinary shares and 2 founder shares. For further information on the shares, reference is made to Chapter 12.2, paragraph 2, of the prospectus of Yatra Capital dated 24 September 2007.

## **Further information**

This monthly statement is available at the website of Yatra Capital [www.yatracapital.com](http://www.yatracapital.com). Hard copies can be obtained by sending a request to [info@yatracapital.com](mailto:info@yatracapital.com). Costs involved with providing a hard copy will be charged.