

# YATRA CAPITAL

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**Company News -**

Date: 19 October 2007

## **YATRA CAPITAL LIMITED ('YATRA')**

### **Yatra Capital equity offering priced at € 10.50 per new ordinary share**

Yatra Capital Limited ("Yatra" or "The Company"), is a limited liability company incorporated and established as a listed fund in Jersey with a listing on Eurolist by Euronext Amsterdam N.V. ("Eurolist by Euronext") and is registered in the public register kept by the Netherlands Authority for the Financial Markets ("AFM").

Yatra announces today that it has successfully placed 11,428,571 new ordinary shares at a price of € 10.50 per new ordinary share, raising gross proceeds of approximately € 120 million.

Payment for and delivery of the new ordinary shares are expected to take place on 24 October 2007, at which date the new ordinary shares are expected to be admitted to trading and listing on Eurolist by Euronext. After closing the offering Yatra will have 21,428,571 ordinary shares outstanding.

ABN AMRO Rothschild and Fairfax I.S. Plc are acting as Joint Global Coordinators and Joint Bookrunners for the offering. ABN AMRO Bank N.V. is acting as Listing Agent.

This press release constitutes a pricing statement and accordingly has been deposited with the AFM today.

#### **Yatra Capital Limited**

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case may be, and that will contain detailed information about the Company and its management, as well as financial statements.

This announcement contains statements about the Company that are or may be forward-looking statements. All statements other than statements of historical facts included in this announcement may be forward-looking statements. Without limitation, any statements preceded or followed by or that include the words "targets", "plans", "believes", "expects", "aims", "intends", "will", "may", "anticipates", "estimates", "projects" or words or terms of similar substance or the negative thereof are forward-looking statements. These forward-looking statements are not guarantees of future performance. These forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements of any such person to be materially different from any results, performance or achievements expressed or implied by such forward-looking statements. These forward-looking statements are based on numerous assumptions. No undue reliance should be placed on any forward-looking statements, which speak only as of the date they were made. All subsequent oral or written forward-looking statements attributable to the Company or any persons acting on their behalf are expressly qualified in their entirety by this statement.

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