

# YATRA CAPITAL

August 9, 2011

## Company News

### **ANNOUNCEMENT FOR ANNUAL GENERAL MEETING OF SHAREHOLDERS OF YATRA CAPITAL LIMITED**

Yatra Capital Limited (the "Company") invites the holders of Ordinary shares for the Annual General Meeting of Shareholders to be held on Thursday 22 September 2011 at 2.00 pm at the registered office of the Company.

In addition to ordinary resolutions relating to the approval of accounts and reappointment of auditors, special resolutions will be proposed at the AGM which will, inter alia:

- i) approve a change in the structure of the Company; becoming a multi-class fund, in order for it to broaden its scope and create and issue a new class of shares investing in Indian infrastructure;
- ii) adopt a revised memorandum and articles of association; creating the new share class, implement ring-fencing provisions which set out the rights of each share class going forward and reflect changes to Jersey law; and
- iii) approve a share buy-back scheme; reducing the capital of the Company whereby it may decrease to the extent possible the high volatility which has been associated in the past with small parcels of shares being sold in the open market.

The agenda, notes, appendix to the agenda and the instructions for attendance as well as other information will be available on the Company's website [www.yatracapital.com](http://www.yatracapital.com) from August 9, 2011.

**Enquiries to:**

<b>Yatra Capital Limited</b>	Gavin Wilkins	+44 (0) 1534 702 815
<b>LCF Edmond de Rothschild Securities (Corporate Broker)</b>	Hiroshi Funaki	+44 (0) 207 845 5960
<b>N M Rothschild (Corporate Advisors)</b>	Richard Blackwell	+44 (0) 207 280 5143
<b>Royal Bank of Scotland NV (Listing Agent)</b>	Derek Van Dam	+31 (0) 20 464 3779
<b>IL &amp; FS Investment Advisors LLC (IIAL)</b>	Vijay Ganesh	+230 403 4384
<b>College Hill</b>	Gareth David	+44 (0) 20 7457 2002

**Notes to Editors:**

- In December 2006, Yatra raised €100m to invest in Indian real estate. Yatra is the first company listed on NYSE Euronext in Amsterdam with a strategy to invest in the Indian real estate market.
- Yatra completed a successful secondary fund raising of €120 million in Q4 2007.
- Yatra invests in India through the advice it receives from the Sub Investment Committee of K2, a subsidiary of Yatra and IIAL (Formerly Saffron Capital Advisors Limited).
- Yatra has entered into 15 investments, of which two are entity level investments, spread across 9 cities resulting in a development potential of over 19.8 million square feet of saleable/leasable area (excluding car parking and other non revenue generating areas) as at 31 March 2011.
- IIAL is a wholly owned subsidiary of IL & FS Investment Managers Limited (IIML). IIML is a leading India focussed private equity fund management house with over USD 3.2 billion equity under management.
- Yatra focuses on investing in opportunities that create high value for its shareholders with a focus on tier 2 and tier 3 cities. Yatra also considers investments into tier 1 cities, subject to value based acquisitions.
- Further information on Yatra is available from the website [www.yatracapital.com](http://www.yatracapital.com).
- Further information on IIAL is available from the website [www.iimlindia.com](http://www.iimlindia.com).