

# YATRA CAPITAL

August 25, 2015

## Redemption Offer V – Results

The Board of Yatra Capital Limited (“the Company”) is pleased to announce the results of the fifth redemption offer which has been completed in accordance with the announcement made by the Company on July 31, 2015. Defined terms are those used in that announcement.

A brief summary of the entire redemption process is mentioned below

Sr. No	Particulars	
1	Maximum number of Ordinary shares available for redemption	36% of the outstanding shares in issue
2	Redemption Price (per Ordinary share)	EUR 6.50
3	Number of applications received	120
4	Number of Redemption Shares offered by the Company	2,769,231
5	Number of Additional Redemption Shares received	2,436,098
6	Total Redemption Shares received for redemption including Additional Redemption Shares	4,612,509
7	Total Ordinary shares to be redeemed	2,769,226
8	Total value of Ordinary shares being redeemed	EUR 17,999,969

As a result of the applications received, the maximum number of Ordinary shares subject to the Redemption Offer will be redeemed.

Shareholders validly offering 36% or less of their holding on the record date will have their redemptions accepted in full. Shareholders validly offering Additional Redemption Shares will have their requests satisfied pro rata to the extent that other shareholders did not apply to have their Redemption Shares redeemed. 24.3348% of the Additional Redemption Shares will be accepted for redemption. The redemption amount attributable to each applicant shareholder will be remitted to them on September 1, 2015, at which time the relevant Ordinary shares will be cancelled.

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