

YATRA CAPITAL

The inaugural Annual General Meeting of the Members of Yatra Capital Limited.

To be held at the offices of Minerva Fund Administration Limited, PO Box 218, 43/45 La Motte Street,
St Helier, Jersey JE4 8SD on

15th August 2007 at 10.00 a.m.

Agenda

1. Opening
2. Approval of the report of the Board of Directors and the financial statements of the Company for the financial period ending 31st March 2007
3. Appointment of the auditors of the Company and authorisation for the Board of Directors to fix the auditors' remuneration
4. Adoption of the revised articles in the form attached.
5. Re-election of Directors
6. Any other business

The following agenda items will be put to a vote at the meeting: 2, 3, 4 and 5

The full text of the agenda, the Company's financial statements, the Company's articles of association, a draft of the proposed amended articles of association and proxy forms may be obtained free of charge from the ABN AMRO Service Desk, tel.:+31(0) 76 5799455 (email:so.servicedesk.c&cc@nl.abnamro.com). The above-mentioned documents will also be available on the internet, at www.yatracapital.com

Admission to the meeting

You may attend the meeting if, after the processing of all deliveries and withdrawals as of 13 August 2007 (the "Record Date"), you are in the possession of Yatra Capital Limited ordinary shares with no par value (the "Ordinary Shares"). Please bring a valid proof of identity to the meeting.

Attendance instructions

If you wish to attend the meeting, you are requested to contact your bank or broker, whereby you request your bank or broker to send a confirmation on your behalf to ABN AMRO Bank N.V., Department Exchange Agency MF 2020, Kemelstede 2, 4817 ST Breda, the Netherlands. This confirmation shall constitute an instruction appointing a proxy from the relevant registered shareholder confirming that the number of Ordinary Shares mentioned in each written declaration form part of a joint deposit within the meaning of the Dutch Giro Act and that the person mentioned in the declaration is a participant for the mentioned number of Ordinary Shares in the joint deposit and shall be entitled to exercise voting rights as a proxy in respect of such Ordinary Shares at the relevant general meeting provided further that such participant shall be entitled to delegate their proxy to a third party by delivering such form of proxy executed in writing.

The written confirmation should be with ABN AMRO Bank N.V., ultimately by 5:00 p.m. Central European Time on 14 August 2007.

24th July, 2007