

YATRA CAPITAL

December 23, 2013

Redemption Offer – Results

The Board of Yatra Capital is pleased to announce the results of the second redemption offer which has been completed in accordance with the announcement made by the Company on November 28, 2013.

A brief summary of the entire redemption process is mentioned below :

Sr No	Particulars	
1	Maximum number of shares available for redemption	15% of outstanding shares in issue
2	Redemption price	EUR 3.50
3	Number of applications received	78
4	Number of shares representing 15% of holding of each shareholder	2,415,978
5	Number of shares representing over 15% of holding of each shareholder	12,016,858
6	Total Shares offered for redemption	14,432,836
7	Total Shares to be redeemed	2,857,141
8	Value of shares being redeemed	EUR 9,999,993.50

As a result of the applications received, the maximum number of ordinary shares subject to the Redemption Offer will be redeemed.

Shareholders validly offering 15% or less of their holding on the record date will have their redemptions accepted in full. Shareholders validly offering Additional Redemption Shares will have their requests satisfied pro rata to the extent that other shareholders did not apply to have their Redemption Shares redeemed. 3.6712 % of the Additional Redemption Shares will be accepted for redemption. The redemption amount attributable to each applicant shareholder will be remitted to them on 30 December 2013, at which time the relevant Ordinary shares will be cancelled.

Enquiries to:

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