

YATRA CAPITAL

December 4, 2012

Redemption Offer – Results

The Board of Yatra Capital Limited (“the Company”) is pleased to announce the results of the Redemption Offer which has been completed in accordance with the announcement made by the Company on November 8, 2012. Defined terms are those used in that announcement.

A brief summary of the entire redemption process is mentioned below

Sr. No	Particulars	
1	Maximum number of Ordinary shares available for redemption	10% of outstanding shares in issue
2	Redemption Price (per Ordinary share)	€3.50
3	Number of Redemption Shares offered	826,816
4	Number of Additional Redemption Shares offered	5,006,609
5	Total Redemption Shares and Additional Redemption Shares offered	5,833,425
6	Total Ordinary shares to be redeemed	2,142,833
7	Total value of Ordinary shares being redeemed	€7,499,915.50

As a result of the applications received, the maximum number of ordinary shares subject to the Redemption Offer will be redeemed.

Shareholders validly offering 10% or less of their holding on the record date will have their redemptions accepted in full. Shareholders validly offering Additional Redemption Shares will have their requests satisfied pro rata to the extent that other shareholders did not apply to have their Redemption Shares redeemed. Approximately 26.29% of the Additional Redemption Shares will be accepted for redemption. The redemption amount attributable to each applicant shareholder will be remitted to them on or before 11th December 2012, at which time the relevant Ordinary shares will be cancelled.

Enquiries to:

Edmond de Rothschild

Securities (Corporate Broker)

William Marle

+44 (0) 207 845 5900

ABN AMRO Bank N.V.

(Redemption Agent)

Richard van Etten

+31 (0) 206 280 647

Diederik Berend

+31 (0) 206 280 707

IL & FS Investment Advisors

Vijay Ganesh

+230 403 4384